

We would like to welcome you to our office. In an effort to provide the best service possible, we ask you to fill out this form as completely as possible.

*Thank You!*

---

## PATIENT INFORMATION

Patient Name \_\_\_\_\_  Male  Female  
Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_ Driver License # \_\_\_\_\_  
Home Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Primary Phone # \_\_\_\_\_  home  cell Ok to leave Message?  Y  N  
Secondary Phone # \_\_\_\_\_  home  cell  other Ok to leave Message?  Y  N  
Email \_\_\_\_\_  
Employer's Name \_\_\_\_\_ Occupation \_\_\_\_\_

---

## SPOUSE / EMERGENCY CONTACT INFORMATION

Marital Status  Single  Married  Divorced  Widowed  Significant Other

Spouse / Partner's Name \_\_\_\_\_  
Emergency Contact Name \_\_\_\_\_  
Phone # \_\_\_\_\_ Relation to you \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Person(s) OK to release appointment or medically related information to concerning you.

\_\_\_\_\_ Relation(s) \_\_\_\_\_

---

## INSURANCE INFORMATION

Primary Insurance Company \_\_\_\_\_ Phone Number \_\_\_\_\_  
Group # \_\_\_\_\_ Policy # \_\_\_\_\_ Member ID # \_\_\_\_\_  
Policy Holder's Name \_\_\_\_\_ Relation \_\_\_\_\_  
Policy Holder's Social Security # \_\_\_\_\_ Policy Holder's Birth Date \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone # \_\_\_\_\_  
Co-pay (if known) \_\_\_\_\_ Deductible (if known) \_\_\_\_\_

Secondary Insurance Company \_\_\_\_\_ Phone Number \_\_\_\_\_  
Group # \_\_\_\_\_ Policy # \_\_\_\_\_ Member ID # \_\_\_\_\_  
Policy Holder's Name \_\_\_\_\_ Relation \_\_\_\_\_  
Policy Holder's Social Security # \_\_\_\_\_ Policy Holder's Birth Date \_\_\_\_\_  
Employer \_\_\_\_\_ Work Phone # \_\_\_\_\_  
Co-pay (if known) \_\_\_\_\_ Deductible (if known) \_\_\_\_\_

---

## DENTAL HISTORY

General Dentist \_\_\_\_\_ Last Visit \_\_\_\_\_

How did you hear about our Practice?

Ad  Internet  Family or Friend  Physician  Other

Name of person referring (if applicable) \_\_\_\_\_

What are the main concerns you would like orthodontics to accomplish?

Have you visited an orthodontist before?  Y  N

When? \_\_\_\_\_ Reason? \_\_\_\_\_

Have your tonsils or adenoids been removed?  Y  N

Have you ever experienced jaw joint pain/discomfort (TMJ/TMD) ?  Y  N

Do you have any missing or extra permanent teeth?  Y  N

Have you ever had an injury to (*select all that apply*):  Teeth  Mouth  Chin

Do you have speech problems?  Y  N If so, explain \_\_\_\_\_

Do your gums bleed?  Y  N Do you smoke?  Y  N

Do you like your smile?  Y  N

Do you currently or have you ever had any of the following habits

(*check all that apply*)

Clenching/Grinding Teeth

Mouth Breathing

Thumb / Finger Sucking

Lip Sucking/Biting

Nail biting

Chewing / Eating Problem

---

## MEDICAL HISTORY

Are you currently being treated by a physician?  Y  N Reason \_\_\_\_\_

Physician \_\_\_\_\_ Last Visit \_\_\_\_\_ Phone \_\_\_\_\_

Do you have any allergies/sensitivities to medications or latex?  Y  N

If yes, please list allergies.

Are you currently taking any prescription or over-the-counter medications?  Y  N

Please list, with dosage. \_\_\_\_\_

Have you ever taken any of the group of drugs collectively referred to as "fen-phen?" These include combinations of Ionimin, Apidex, Fastin (brand names of Phentermine), Pondimin (fenfluramine) and Redux (dexfenfluramine)?  Y  N

Have you had any serious illnesses or operations? If yes, describe:

Have you ever had a blood transfusion?  Y  N

If yes, give approximate dates: \_\_\_\_\_

(Women)

Are you pregnant?  Y  N Nursing?  Y  N Taking birth control pills?  Y  N

Check if you have or have ever had any of the following:

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Scarlet Fever              |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Cough, Persistent    | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Shortness of Breath        |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Coughing Blood       | <input type="checkbox"/> HIV/AIDS              | <input type="checkbox"/> Skin Rash                  |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Jaw Pain              | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Swelling of Feet or Ankles |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Fainting             | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Thyroid Problems           |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tobacco Habit              |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tonsillitis                |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Tuberculosis               |
| <input type="checkbox"/> Chemotherapy            | <input type="checkbox"/> Heart Problems       | <input type="checkbox"/> Respiratory Disease   | <input type="checkbox"/> Ulcer                      |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Hemophilia           | <input type="checkbox"/> Rheumatic Fever       | <input type="checkbox"/> Venereal Disease           |

---

## AUTHORIZATION

- ❖ I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform the office of any changes in my medical status.
- ❖ I hereby authorize the release of any information pertaining to my medical treatment necessary to process any insurance claims. I further authorize the application for benefits on my behalf for covered services and payment of any benefits to the office. I understand that I am responsible for any amount not covered by insurance.
- ❖ I understand that where appropriate, credit bureau reports may be obtained.

---

Patient Signature and/or Responsible Party

---

Date